

**FORT BEND CENTRAL APPRAISAL DISTRICT**  
**2801 B.F. TERRY BLVD.**  
**ROSENBERG, TEXAS 77471-5600**  
**PHONE: (281) 344-8623**

**Application for residential homestead exemption  
for \_\_\_\_\_**

For appraisal district use only:  
Legal description: \_\_\_\_\_  
R # \_\_\_\_\_  
Account Number: \_\_\_\_\_

<b>Step 1: Owner's name and address (attach streets if needed)</b>	Owner's Name (person completing application)		
	Please attach a copy of Driver's License, Personal ID Certificate, or Social Security Card		Birth Date:
	Current Mailing Address (number and street)		Street Address if different from mailing
	City, State, Zip Code:		Phone (area code and number): Home: _____ Work: _____
	Percent Ownership in Property:		Other Owner's Name(s) (if any) and Percent Ownership:

**Step 2:  
Describe  
your  
property**

MOBILE HOMES. Give make, model and identification number.  
Make, Model and Identification number \_\_\_\_\_  
Attach a copy of document of title from the Texas Department of Housing and Community Affairs if home is 8' x 40' or larger and document has not been canceled or a verified copy of the purchase contract that shows you as the owner of the mobile home.

OPTIONAL Number of acres used for residential purposes (yard, garden, garage, etc...) \_\_\_\_\_ acres

**Step 3:  
Check  
exemptions  
that apply  
to you**

**GENERAL RESIDENTIAL EXEMPTION:** You qualify for this exemption if (1) you owned this property on January 1: (2) it was your residence homestead on January 1: (3) you have not claimed a residence homestead exemption on any other property.

Application for homestead exemption for prior tax year, \_\_\_\_\_  
**YOUR MUST HAVE BEEN OWNER/OCCUPANT ON JANUARY 1 OF THE PRIOR YEAR TO BE ELIGIBLE.**

**OVER-65 EXEMPTION:** You qualify for this exemption if you are 65 years of age or older. This exemption also includes a school tax limitation, or ceiling. You can't claim a disability exemption if you claim this exemption. You must apply before the first anniversary of your qualification date for that tax year.  
Please check if you will transfer a tax ceiling from your last home. .... Yes \_\_\_\_\_ No \_\_\_\_\_  
**MUST FURNISH PROOF OF AGE (COPY OF BIRTH CERTIFICATE OR MEDICARE CARD) FOR OVER-65 AND OVER-55 EXEMPTIONS.**

**DISABILITY EXEMPTION:** You qualify for this exemption if you qualify for the general homestead exemption and on January 1 you were under a disability for the purpose of payment of disability benefits under the federal Old Age, Survivor's and Disability Insurance Act OR you met the definition of a disabled in the Act. You can't claim an over-65 exemption if you claim this exemption. This exemption does NOT include a school tax limitation.  
**MUST FURNISH PROOF OF DISABILITY FROM SOCIAL SECURITY.**

**OVER-55 SURVIVING SPOUSE OR A PERSON WHO RECEIVED THE OVER-65 EXEMPTION:** You qualify for an extension of the over-65 exemption and the school tax limitation if (1) you were 55 years of age or older on the date your spouse died: (2) your deceased spouse was receiving the over-65 exemption on this residence homestead or would have applied and qualified before the spouse's death for the tax year; and (3) your spouse died on or after December 1, 1987 (for school tax limitation).  
Your Spouse's Name \_\_\_\_\_ Date of Death \_\_\_\_\_


**Step 4:  
Answer if  
applies**

**COOPERATIVE HOUSING RESIDENTS:** Do you have an exclusive right to occupy this unit because you own stock in a cooperative housing cooperation?..... Yes \_\_\_\_\_ No \_\_\_\_\_

**Step 5:  
Sign and  
date the  
application**

By signing this application, you state that you are qualified for the exemptions checked above. You state that the facts in this application are true and correct. You also state that you do not claim an exemption on another residence homestead. You must notify the chief appraiser if and when your right to the exemptions end. **You swear or affirm that you have read and understand the penalty for filling a false statement.**

Authorized signature \_\_\_\_\_ Date \_\_\_\_\_  
Sign Here \_\_\_\_\_

**If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10. ( SEE OTHER SIDE )** 

# APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION INSTRUCTIONS

You may only apply for residence homestead exemptions on one property in a tax year. Fill out the other side of this application completely. To qualify for homestead exemptions, you must own and reside in your home on January 1 of the tax year. For example, if you temporarily move away from your home, you still can qualify for an exemption if you don't rent or establish another principal residence and you intend to return. If you have trouble filling out this form, call the appraisal district. A list of taxing units and the exemptions they offer is listed below.

**OVER-65 EXEMPTIONS.** You may receive the over-65 homestead exemptions immediately upon qualification for the exemption(s). You must apply before the first anniversary of your qualification date to receive the exemption(s) in that tax year. For example, if you turn 65 on June 1 of the current year, you have until May 31 of the next year to apply for the current tax year(s) over-65 exemption(s). This special provision only applies to the over-65 exemptions and not to other exemptions for which you apply.

**FILING DEADLINES.** File this application between January 1 and no later than April 30. You may file a late homestead exemption application if you file it no later than one year after the date you paid your taxes on the homestead or the taxes become delinquent, whichever comes first. See the over-65 exemption section above for more on late filing.

**RE-FILING.** If the chief appraiser grants the exemptions, you do not need to reapply annually. You must reapply, however if the chief appraiser requires you to do so by sending you a new application asking you to reapply. **You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change.** You must reapply if you qualify for addiction exemptions based on age or disability in the future.

**Step 1. Owner's name and address;** Enter the following information: (A) Name of the owner completing this application (B) Driver's license number, personal identification number, or Social Security number of this owner © This owner's current mailing address and phone number (D) Percentage of ownership by this owner (E) This owner's birth date (F) Names of other owners and their percentage of ownership. Attach additional sheets if needed.. **PLEASE ATTACH A COPY OF YOUR DRIVER'S LICENSE, SOCIAL SECURITY CARD OR PERSONAL IDENTIFICATION.**

**Step 2. Describe the property.** (A) Enter the information requested. Attach the mobile home title if a mobile home. (B) Enter if you wish the number acres used for residential purposes.

**Step 3. Check exemptions that apply to you.**

Complete by checking the boxes that apply. If you check the disability exemption, attach documents verifying your disability. If a surviving spouse age 55 or older, enter the information requested. The appraisal district may request documents on date of spouse's death.

If you were eligible for an exemption last year, check the box in Step 3 for late filing and enter the prior tax year.

**Step 4. Answer if applies.** If the property is cooperative housing, complete Step 4.

**Step 5. Sign and date the application.**

**MAKING FALSE STATEMENTS ON YOUR EXEMPTION APPLICATION IS A CRIMINAL OFFENSE.**

**THE ENTITIES LISTED BELOW OFFER RESIDENTIAL EXEMPTIONS, AS LISTED:**

**NOTE: HOMESTEAD (HS), OVER-65 (OA) & DISABLED PERSON (DP)**

FT. BEND COUNTY GENERAL FUND	HS, OA, DP	CINCO MUD #5	HS, OA	FORT BEND MUD #37	HS, OA, DP
FT. BEND COUNTY DRAINAGE	HS, OA, DP	CINCO MUD #6	OA, DP	FORT BEND MUD #67	OA, DP
WHARTON CO. JR. COLLEGE	OA	CINCO MUD #7	OA, DP	FORT BEND MUD #69	OA, DP
HOUSTON COMM. COLLEGE	HS, OA, DP	CINCO MUD #8	OA, DP	FORT BEND MUD #81	OA, DP
CITY OF ARCOLA	HS, OA, DP	CINCO MUD #9	OA, DP	FORT BEND MUD #106	OA, DP
CITY OF FULSHEAR	HS, OA, DP	CINCO MUD #10	OA, DP	FORT BEND MUD #108	OA, DP
CITY OF KENDLETON	OA, DP	CINCO MUD #12	OA, DP	FORT BEND MUD #109	OA, DP
CITY OF MISSOURI CITY	OA, DP	CINCO MUD #14	OA, DP	FORT BEND MUD #111	OA, DP
CITY OF MEADOWS PLACE	HS, OA, DP	ELDRIDGE ROAD MUD	OA, DP	FORT BEND MUD #113	OA, DP
CITY OF ORCHARD	OA	FIRST COLONY LID	OA, DP	FORT BEND WCID #2	OA, DP
CITY OF RICHMOND	OA	FIRST COLONY MUD #2	OA, DP	GRAND MISSION MUD #1	OA, DP
CITY OF ROSENBERG	OA, DP	FIRST COLONY MUD #3	OA, DP	KINGSBRIDGE MUD	HS, OA, DP
CITY OF STAFFORD	OA	FIRST COLONY MUD #4	OA, DP	MEADOWCREEK MUD	OA, DP
CITY OF SUGAR LAND	HS, OA, DP	FIRST COLONY MUD #5	OA, DP	MISSION BEND MUD #1	OA, DP
LAMAR C.I.S.D.	HS, OA, DP	FIRST COLONY MUD #8	HS, OA, DP	N. MISSION GLEN MUD	OA, DP
NEEDVILLE I.S.D.	HS, OA, DP	FIRST COLONY MUD #9	OA, DP	PALMER PLANTATION MUD	OA, DP
FORT BEND I.S.D.	HS, OA, DP	FORT BEND LID #2	OA, DP	#1	OA, DP
KENDLETON I.S.D.	HS, OA, DP	FORT BEND LID #7	OA, DP	PECAN GROVE MUD	OA, DP
STAFFORD M.S.D.	HS, OA, DP	FORT BEND LID #11	OA, DP	PLANTATION MUD	OA, DP
BLUERIDGE WEST MUD	OA, DP	FORT BEND LID #14	OA, DP	QUAIL VALLEY MUD	OA, DP
CINCO MUD #1	OA, DP	FORT BEND MUD #2	OA, DP	SIENNA PLANTATION MUD #2	OA, DP
CINCO MUD #2	OA, DP	FORT BEND MUD #26	OA, DP	THUNDERBIRD MUD	OA, DP
		FORT BEND MUD #30	OA, DP	WILLOW FORK DRNG	OA, DP
				WEST KEEGANS BAYOU	OA, DP